



# Textura Level Up Webinar

What's new with Textura in our Next Release

**Welcome, we'll get started shortly...**





# Textura Level Up Webinar

What's new with Textura in our Next Release

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Textura, Oracle CEGBU

**June 30, 2025**



# Safe harbor statement

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The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



# Today's Agenda

1. Intro
  - Helpful Links for Additional Training
  - Register for Release Communications
  - Security Best Practices
2. Previous Release Spotlight (June 6<sup>th</sup> 2025)
3. Release Changes in v25.7.0.0 (July 13<sup>th</sup> 2025)
  - Feature Enhancements
  - Bug Fixes
4. Coming soon!
5. Q & A
6. Post Webinar Survey



# Helpful Links for Additional Training

Recurring subcontractor and sub-tier webinars:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Oracle Guided Learning:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar Training PDFs:

[https://docs.oracle.com/cd/E97085\\_01/10314483.htm#t10314483](https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483)



## Available Oracle Textura training

### Getting started

#### Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

Register for Monday at 2 p.m. CT

Register for Wednesday at 2 p.m. CT


Register for Friday at 10 a.m. CT

# Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior month

[https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM\\_Release\\_Highlights\\_Sep\\_22.09\\_Email\\_US1.html](https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html)



Subscribe to  
Release Highlights

Thank you for your interest in receiving the monthly 'Release Highlights' email.

This email outlines the main features in each Textura release and links to the 'Release Notes' article for full details. We also send a quarterly 'Round Up' of the most important new features.

To subscribe, enter your email address below and click the 'Submit' button.

Email Address\*

First Name\*

Last Name\*

# Security Best Practices



- Do not share your Oracle Textura Payment Management username or password with others.
- Enable a verification phone number to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
- Oracle Support will never ask you for a verification code sent to your phone.
- Designate **two Enterprise Administrators** for your organization.





# Previous Release Spotlight

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# Lien Waiver Status

Lien Waiver status user experience has been updated with improved search functionality, filtering, freezing of the header panel and organization column, and much much more!

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Textura Payment Management

22

Tools

Seven Corporation

David Jones

0

Lincoln School - 53492-00LS

General Construction

Draw 6 - 25-Apr-2025

Project Tasks

Messages

Project Home

My Contract

Subcontracts

Draw

Compliance

Project Setup

Project Tools

Lien Waiver Status

Payment Hold Settings

Search by organization, contract or PO, or service

+ Add Sub-Tier

Edit Sub-Tier

...

Status

4 Draws

In Progress Draws

All Draws

Download

Received

Not Received

Pending Hold

On Hold

Unapproved

Organization	Contract or PO	Service	Notice Date	Notice Amount	Notice	Joint Check	Draw 3 Period to 31-Jan-2025	Draw 4 Period to 28-Feb-2025
Blue Semiconductor	002	Electric				No	Progress	Progress
PennyPack Systems		Wiring	02-May-2025	5,000.00	<a href="#">Download</a>	No	Not in draw	Not in draw
Green Corp	001	Excavation and Pre-Constr...				No	Progress	Progress
HVAC Corp	5	HVAC				No	Progress	Progress
Spruce Street Contracting	003	Concrete and Masonry				No	Progress	Progress
Fantastic Paving Company		Paving				No	Progress	Not Received
Vision Corporation	004	Painting & Design				No	Progress	Not Received
City Style Interiors		Interior Design	15-Nov-2017			No	Not in draw	Not in draw



# Project Home

## Overview

[Tasks](#) [Payment Summary](#)

### Budget

Enter budget for project Lincoln Sch

## Draws

[In Progress](#) [Completed](#)



### Open Draws (2)

#### Draw 5

Period: 01-Mar-2025 to 31-Mar-2025

Due Date: 25-Mar-2025 Subcontract

2

Awaiting Submission

3

Awaiting Appro

#### Subcontract Tasks

- Approve Invoice for Draw 5.
- Specify Billing Blue Semiconductor

[Manage Invoices](#)

[More](#)

[Manage Invoices](#)

[More](#)

### Submitted Draws (4)

#### Draw 1

#### Draw 2 (December Draw)

#### Draw 3

Period: 2025 to 31-Jan-2025

#### Draw 4

Period: 01-Feb-2025 to 28-Feb-2025

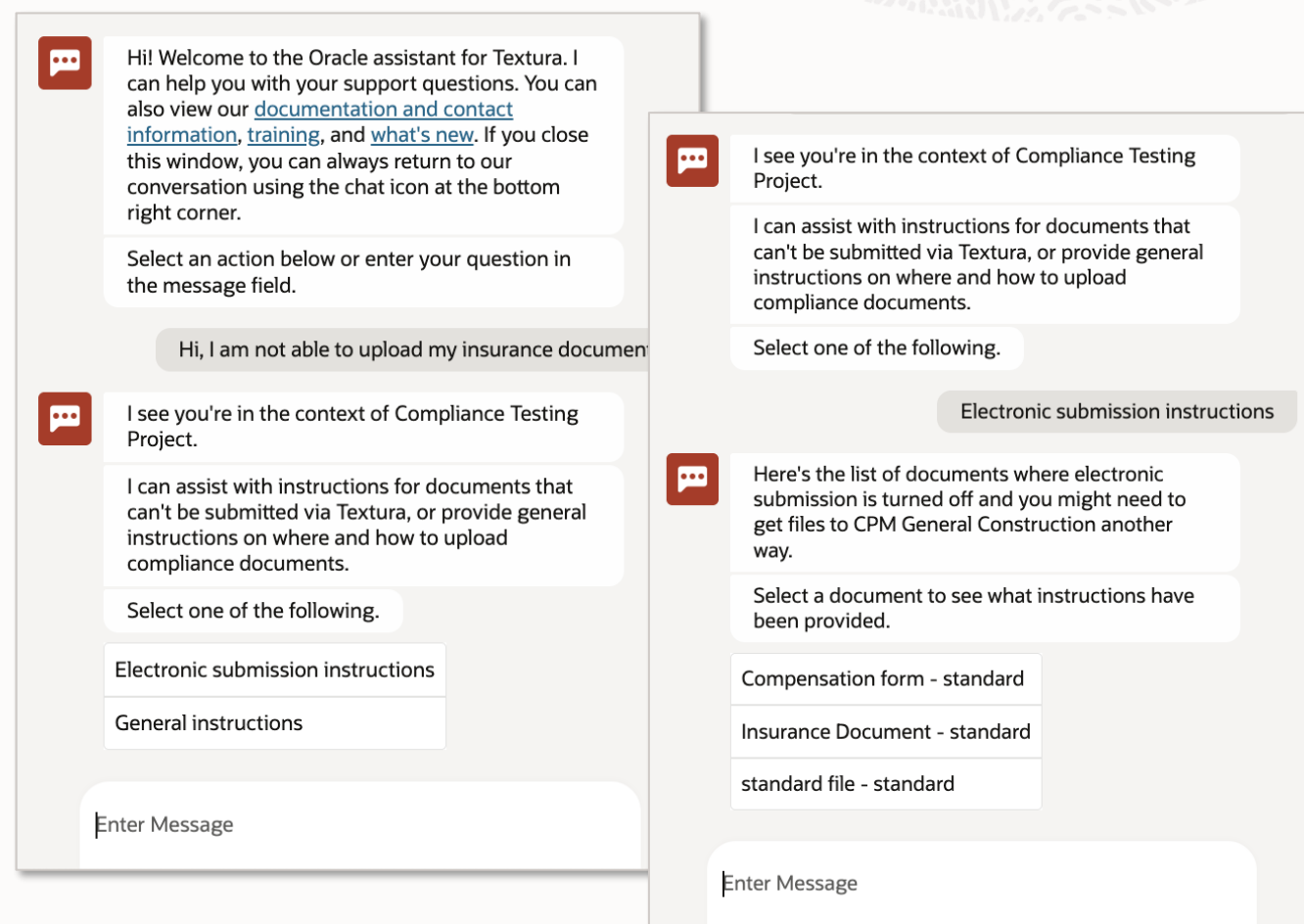


# Compliance AI Agent Tool

## Electronic Submission Guidance via AI Assistant

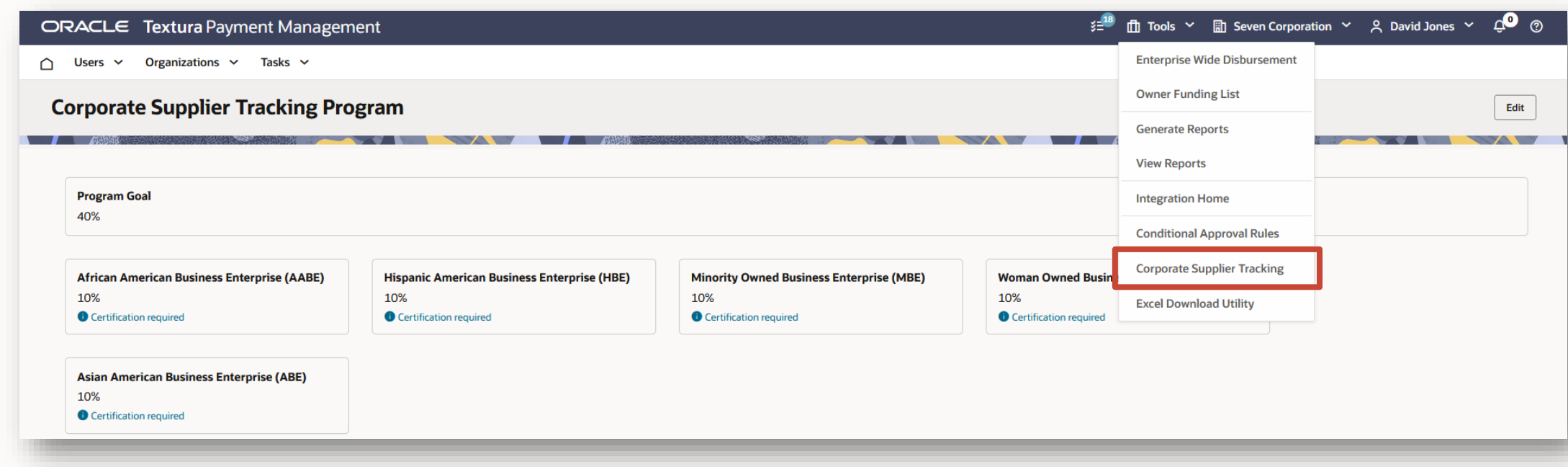
The Oracle Textura AI Assistant now:

- Detect if electronic submission is disabled by the GC
- Instantly share clear, step-by-step instructions (when available)



# Corporate Supplier Tracking

Corporate Supplier Tracking allows General Contractors and Owners to track values at a corporate level reducing the administrative burden for all parties involved.



# Corporate Supplier Tracking

Users with Manage Corporate Supplier Tracking permission enabled will have access to Create and Edit Corporate Supplier Programs.

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Tools

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Users

Organizations

Tasks

Edit User

Phone#2:

City:

Mobile Phone:

State:

Select One

Fax:

Zip Code:

Two-Step Verification

Two-step verification makes it harder for people to gain unauthorized access to your account. As an Enterprise Administrator, you will be required to verify your identity when you change your password or your organization's bank information.

Verification Phone Number: +1 1234567890

Change Verification Number

Notification and Permissions

E-mail Notification for Project Messages:

E-Mail with each notification that occurs

Never-I will get them from my homepage

Messages

Date Input Format:

mm/dd/yyyy (e.g., 12/31/2008)

dd.mm.yyyy (e.g., 31.12.2008)

Note: dd-Mon-yyyy (e.g. 31-Dec-2008) is always accepted

User can:

Manage Projects

Manage Compliance

Sign on behalf of the company: Sworn statements, lien waivers, and other documents.

Invoice Approver

Authorize payments for disbursement

Disburse Project Funds

Disburse Enterprise Wide Funds

Manage Owner Funding

Manage Classified Attachments

Manage Corporate Supplier Tracking

Manage TPA

Create Projects

Manage Interfaces

Account is for automated integration purposes

Yes View All Organization Projects

Notarize Documents (requires below fields)

Notary Information

Oracle Textura Payment Management appends your state's notary seal to documents notarized electronically. Notarization support varies by state.

here

Manage Notary

Save Profile





# Corporate Supplier Tracking

Create Corporate Supplier Tracking Programs by adding standard and custom values.

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Users Organizations Tasks

Corporate Supplier Tracking Program

Program Goal  
40%

African American Business Enterprise (AABE)  
10%  
Certification required

Hispanic American Business Enterprise (HBE)  
10%  
Certification required

Minority Owned Business Enterprise (MBE)  
10%  
Certification required

Woman Owned Business Enterprise (WBE)  
10%  
Certification required

Asian American Business Enterprise (ABE)  
10%  
Certification required

Corporate Program

The corporate program is used to define which subcontractor diversity and identity values are used toward corporate goals. Run the corporate tracking report to view data.

Goal  
40%

Program Values

Only the code, description, and document requirement are displayed to your supplier.

Add Value

Select existing value

Create new value

Value

Goal

Required

+ Add

Values will be assigned in priority order. Drag value to reorder priority.

> AABE (African American Business Enterprise)  
Certification Required

Goal  
10%

=

> HBE (Hispanic American Business Enterprise)  
Certification Required

Goal  
10%

=

> MBE (Minority Owned Business Enterprise)  
Certification Required

Goal  
10%

=

> WBE (Woman Owned Business Enterprise)  
Certification Required

Goal  
10%

=

> ABE (Asian American Business Enterprise)  
Certification Required

Goal  
10%

=

Cancel

Update

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7/8/2025

# Data-as-a-Service – Project User Role graph

A **projectUserRole** graph is now available to track project permissions of users within your organization.

This includes:

- All permissions that can be added to a project, including all approval types and approval levels.





# Release Changes in v25.7.0.0

*Available July 13, 2025*

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# Summary of Changes

- Data-as-a-Service (DaaS) has been enhanced to track **project settings** across your organization.
- Misc. Bug fixes

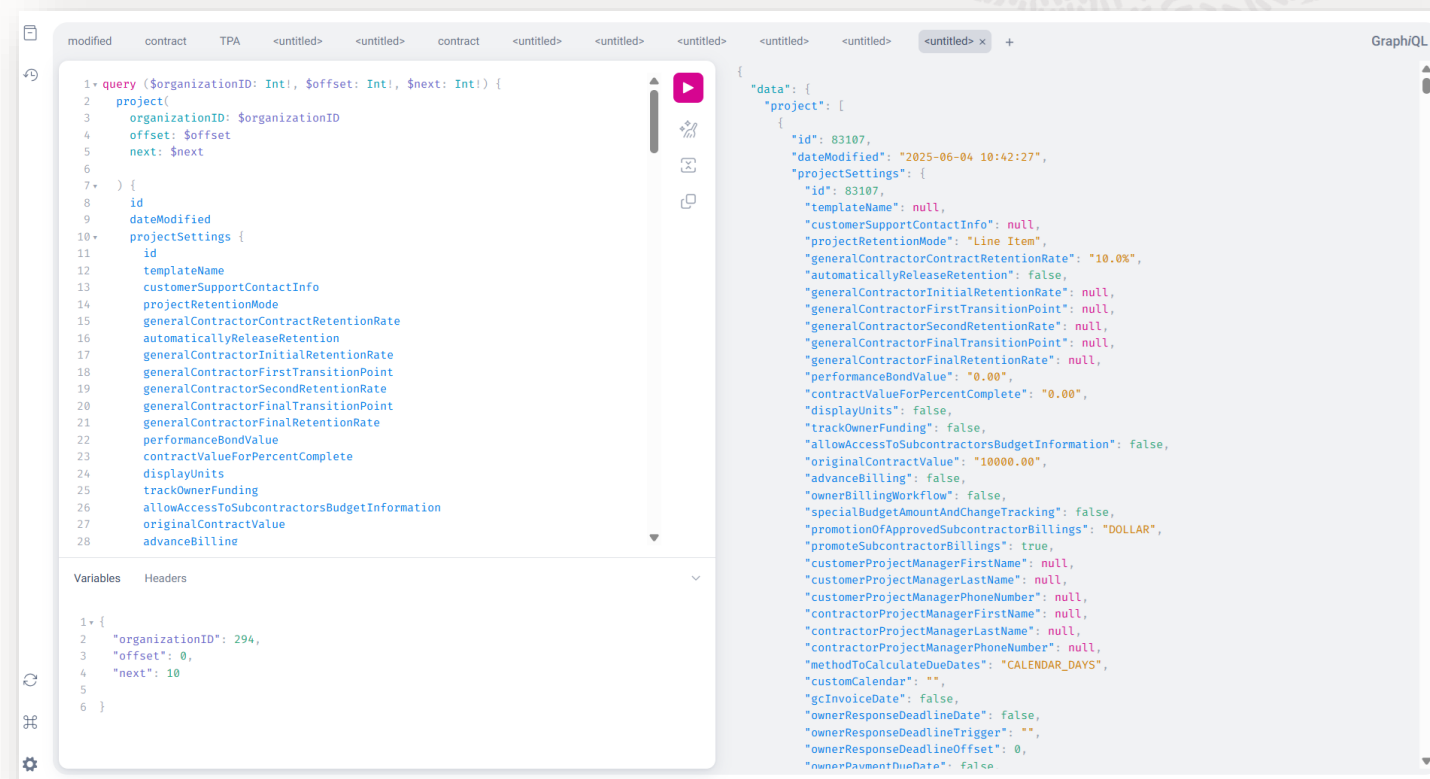


# Data-as-a-Service – Project Settings graph

A **projectSettings** graph is now available to track project settings of across your organization.

180+ attributes, including settings for:

- Project information
- Date tracking
- Subcontract
- Draw
- Payment
- Documents
- Lien Waiver
- User Defined fields
- ....and more!



## Textura - Bug Fixes

The following bug fixes are resolved with this release:



- Navigating from Contract Status to **Lien Waiver Status** not filtering to specific contract status
- Data-at-a-Service dateModified filter intermittent results
- The Authorization settings cannot be toggled in specific scenarios
- Issue with modifying Manage Lien Waiver page
- Errors encountered recording Sub-tiers after UCLW rejection
- Various other minor bugs



# COMING SOON!



Improved User Role and Permission Management



# Improved User Role and Permission Management

Streamline user assignment across projects

- Easily assign or remove user roles across multiple projects in one streamlined workflow.
- Use search and filters to quickly find and manage users for bulk role assignments.
- Search and filter projects to efficiently select the desired projects for role assignments.
- Role availability remains restricted to the user’s assigned permissions for security and compliance.

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Users Organizations Tasks

Project Roles George Clinton

Revert Save

Geo

George Clinton  
Project Manager  
george.clinton@cpm.com

George Mathis  
Compliance Manager  
george.mathis@cpm.com

Georgia Smith  
Project Assistant  
georgia.smith@cpm.com

Project	Project Manager	Compliance Manager	Serial Signatory Approvers			Signer	Auth
			1	2	3		
Cryst	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
SkyBridge City	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
EcoTech Tower	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Oceanic Research Center	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Green Valley Eco-Community	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Arctic Research Station	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Infinity Loop Highway	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
MetroLink Transit System	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Smart Agriculture Hub	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Urban Vertical Farm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



# Q&A



**The next Level Up Webinar will be held on  
Monday, July 28<sup>th</sup> at 2 PM CDT.**

Register here:

[https://oracle.zoom.us/webinar/register/WN\\_vLZyz2zcTBGIfpDZ1z4OdQ](https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ)

**Thank you!**

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